

**IRA Custodian's Information**

Name: \_\_\_\_\_  
Firm/Company: \_\_\_\_\_  
Address: \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_  
Phone: \_\_\_\_\_

**Account Holder's Information**

Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
City, State, ZIP: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_  
IRA Account Number: \_\_\_\_\_  
Date of Birth: \_\_\_\_\_

\*To confirm eligibility (minimum 70 ½ years old)

**Distribution Request**

Dear IRA Custodian,

Please accept this letter as my request to make a Qualified Charitable Distribution (QCD) from my Individual Retirement Account (IRA).

Please distribute: \$ \_\_\_\_\_ directly to:

**Milwaukee Habitat for Humanity**  
3726 N. Booth Street  
Milwaukee, WI 53212

**Federal Tax ID (EIN): 39-1496741**

Please make the check payable to:

**Milwaukee Habitat for Humanity** and mail the distribution to the address above.

To ensure proper acknowledgment of my gift, please include my name and address with the distribution or reference my IRA account number on any accompanying documentation.

If additional information is required to complete this request, please contact me directly.

Thank you for your prompt assistance.

Sincerely,

Signature: \_\_\_\_\_

Printed Name: \_\_\_\_\_

Date: \_\_\_\_\_

For assistance with your charitable gift, please contact:

**Milwaukee Habitat for Humanity**

Kelly Schlicht, Director of Philanthropy

Phone: (414) 316-5611

Email: [kschlicht@milwaukeehabitat.org](mailto:kschlicht@milwaukeehabitat.org)